

CORPORATE BRIEFING SESSION 2023 November 24, 2023

A Project of Ghani Global Group of Companies

Ghani Chemical Industries Limited

GHANI CHEMICAL INDUSTRIES LIMITED ABOUT COMPANY AND FINANCIAL HIGHLIGHTS

ABOUT COMPANY

- **GCIL** is engaged in Manufacturing & Sales of Medical & Industrial Gases and Chemicals.
- The Company having the largest manufacturing facilities in Pakistan in Medical & Industrial Gases.

FINANCIAL HIGHLIGHTS

PKRmn	FY 23	Sales	GCIL	Competitor
Sales - Gross	5,123		Rs. In Mn	Rs. In Mn
Gross Profit	1,460	Gross Sales	5,123	8,306
Profit before tax	932	Net Sales	4,332	7,227
Profit after tax	508	Gross Profit	1,459	1,120
Earning per share (EPS)	1.06	GP Ratio	34%	15%
Depreciation and Amortization	169	Net Profit		249
EBITTDA	1,475	NP Ratio		3%
EBIT	1,307			





GHANI CHEMICAL INDUSTRIES LIMITED

FINANCIAL POSITION

	Rs. In Millions (FY 2023)	
Property, plant and equipment	7,210	
Cash and bank balances	525	
TOTAL ASSETS	13,128	
Paid up Capital	5,002	
Unappropriated Profit and Reserves	3,828	
Long Term Finances	1,270	
Short Term Borrowing	1,127	
Total Current Liabilities	2,310	
		3

GHANI CHEMICAL INDUSTRIES LIMITED PROJECTS

1st ASU Plant - PHOOL NAGAR

- Land Area: 109 Kanal
- Setup in May 2009
- Production Capacity 110TPD

2nd ASU Plant - PORT QASIM

- Land Area: 5 Aera



- Setup in July 2019
- Production Capacity 110TPD

4th ASU Plant – PORT QASIM

- Setup in 2022
- To meet the requirements of 15 years agreement with **EPCL** through dedicated pipelines.

GHANI CHEMICAL INDUSTRIES LIMITED PROJECTS IN PROGRESS

HATTAR SPECIAL ECONOMIC ZONE

5th ASU Plant

- Production Capacity: 275 TPD
- First ever the largest high efficiency & cost effective manufacturing plant in Pakistan





Calcium Carbide Manufacturing Plant

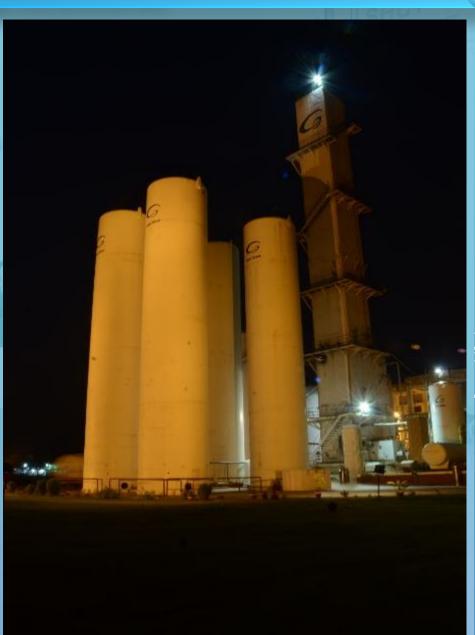
- First ever import substitute Calcium Carbide manufacturing Plant in Pakistan.
- Will annually save Millions of US \$ foreign exchange and shall also open the doors for earning Foreign Currency for the country.

Both the Projects will be in operation during 1st Quarter 2024, Insha Allah

GHANI CHEMICAL INDUSTRIES LIMITED FUTURE PLANNING

The company is planning to export one of the existing plant of the Company (with fair market value around US\$ 4.00 million to US\$ 4.5 million) installed at Lahore (of Capacity 110TPD) to GCC region.

GCIL will be the first company of Pakistan to export Industrial and medical gases plant & know how and bring back precious Foreign Currency in the country.



GHANI CHEMICAL INDUSTRIES LIMITED AWARDS AND CERTIFICATES

PACRA RATING	Long Term	Short Term	Outlook
GCIL	A	A1	Stable
GCIL - Sukuk Rs. 1,300Mn	A		Stable
GCIL - Sukuk Rs. 800Mn	A +		Stable

ISO 45001:2018 Occupational Health and Safety Management System

ISO 14001: 2015 Environmental Management System

PS 4992: 2010 Halal Certification

ISO 9001: 2015 Quality Management System

FSSC 22000 Food Safety System Certification



Appreciation letter issued by National Command and Operation Center (NCOC) for contributions by the Company for the national effort against COVID-19.

QUESTION – ANSWER SESSION

JAZAKALLAH